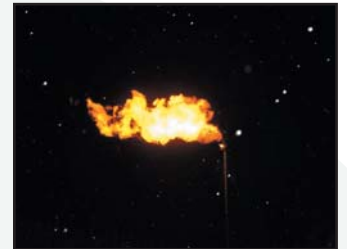


## THE COMPANY

Transeuro Energy Corporation (TSX-V:TSU) is a global oil and gas exploration and development company pursuing opportunities in four significant oil and gas regions of the world: Canada, Ukraine, Armenia and Papua New Guinea.

Our diversified portfolio of assets combines high impact projects in emerging markets with lower-risk domestic Canadian operations. Strategic partnerships mitigate the risks and costs associated with developing assets, allowing Transeuro to unlock the potential of fields in remote and challenging areas and to enhance the development of domestic locations.

**Our objective is to translate the significant potential of our strategic assets into superior shareholder returns**



## INVESTMENT HIGHLIGHTS

- Risk diversification through asset location
- Selective joint-ventures minimize costs and risks of developing assets
- Strong Management team with proven operational capabilities
- Geo-political expertise and in evaluating business risk and opportunities in emerging markets

## MANAGEMENT

Hal Hemmerich – Director, President & CEO  
 David Worrall – Chief Operating Officer  
 Danny Lee – Chief Financial Officer  
 David Parry – Director, VP Bus. Development  
 Ed Farrauto – Executive VP



## SHARE INFORMATION April 2007

EXCHANGE	TSX-VENTURE
SYMBOL	TSU
ISSUED & OUTSTANDING	208MM
FLOAT	164MM
OPTIONS	6.1 M
WARRANTS	83.7 M
FULLY DILUTED	298 M

## OUR PORTFOLIO OF ASSETS

Transeuro's asset portfolio consists of over 35,000 square kilometers of exploration and development property. Focused primarily on large plays in gas and gas/condensate assets, our asset base also includes significant oil prospects in Ukraine and Papua New Guinea.

### CANADA – Beaver River, British Columbia

#### Potential Major Shale Gas Resource Play

- Shallow Besa River/Mattson formation could be a major shale gas resource play
- Re-entry well (A2) produced at 4.5MMcf per day
- First shallow well (A7) nearing completion; Second shallow well (B3) drilled, logged and cased
- Infrastructure in place – Duke Gas Transmission Pipeline crosses property
- Farm-in partnership provides 50% working interest

### UKRAINE – Crimean Peninsula

#### Advanced Technology to Unlock Substantial Oil & Gas Potential

- Four development properties totaling more than 200 sq km in Western and Eastern Crimea where oil and gas potential is substantial
- Old Soviet industry discovered & appraised many fields but marked as uneconomic
- Modern techniques to develop low porosity, fractured carbonate and clastic reservoirs should substantially increase rates and make fields highly economic
- Development drilling on major gas condensate field commenced first quarter 2007
- Primary target is upper cretaceous sequence at 3200-3700m

### ARMENIA

#### Under-Explored Land Ready for Discovery

- Significant land package totaling 7,250 square km in a country surrounded by producers (Iran, Azerbaijan, Georgia)
- Two areas of interest include the Oktemberian gas and Shorakhpur oil prospects
- Data compiled and interpreted; old seismic reprocessed; 2D seismic acquired
- Appraisal drilling of Oktemberian gas prospect to commence in Q3 2007, and of Southwest Oktemberian (SWOKT) and Shorakhpur oil prospect in 2008

### PAPUA NEW GUINEA

#### Undiscovered Resources, Significant Land Position

- Enormous land package (27,600 square km or 6.8 MM acres) with tremendous potential – in proximity to areas with proven reserves in place totaling 15 Tcf of natural gas and additional possible reserves of up to 40 Tcf
- LNG development expected to unlock stranded gas
- 6000km of existing 2D seismic collected, reprocessed and interpreted; heli-portable rig under construction
- Three-well exploration program to commence in late-2007

